

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

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In re

EASTMAN KODAK COMPANY., *et al.*,

Debtors.

Chapter 11

Case No. 12-10202 (ALG)
(Jointly Administered)

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**APPOINTMENT OF
OFFICIAL COMMITTEE OF UNSECURED CREDITORS**

Tracy Hope Davis, United States Trustee for Region 2, hereby appoints the following creditors to the Official Committee of Unsecured Creditors in the referenced case, pursuant to sections 1102(a) and 1102(b) of the Bankruptcy Code:

1. Pension Benefit Guaranty Corporation
1200 K Street, N.W.
Washington, DC 20005-4026
Phone: (202) 326-4070 ext 3810
Fax: (202) 380-2074
Attn: Dana Cann
2. KPP Trustees Limited
c/o Secretary to the Trustees of the Kodak Pension Plan
Aon Hewitt, Abbey View, St. Albans
AL1 2QU United Kingdom
Phone: 44 1727 88 82 00
Attn: Ben Harris
3. U.S. Bank National Association
60 Livingston Avenue
St. Paul, MN 55107
Phone: (651) 495-3959
Fax: (651) 495-8100
Attn: Timothy Sandell

4. Sony Pictures Entertainment Inc.
10202 West Washington Blvd
Culver City, CA 90232
Phone: (310) 244-6890
Fax: (310) 244-2169
Attn: John Fukunaga

5. Strategic Procurement Group
PO Box 1107
36 Harbor Park Drive
Port Washington, NY 11050
Phone: 516-479-3723
Fax: 516-626-5141
Attn: Donna Kay

6. Walmart Stores, Inc.
1301 SE 10th Street
Bentonville, AR 72716-0185
Phone: (479) 204-2574
Fax: (888) 715-4184
Attn: Christopher Nanos

7. Primax Electronics Ltd.
No 669, Ruey-Kuang Road
Neihu 114, Taipei, Taiwan, 114 R.O.C.
Phone: (886) 2-2798-1040
Fax: (886) 2-2657-8955
Attn: Simon Hwang

Dated: New York, New York
January 25, 2012

Respectfully submitted,

TRACY HOPE DAVIS
UNITED STATES TRUSTEE

By: /s/ Susan Golden
Susan D. Golden
Brian S. Masumoto
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New York, New York 10004
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